



Mutual Fund Breakpoint Disclosure

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Mutual funds sold with front-end sales charges often offer investors the opportunity to pay reduced sales charges, known as “breakpoints.” Breakpoints vary by mutual fund company and are often achieved by aggregating investments in related accounts. You can assist your representative in identifying your breakpoint opportunities by sharing related mutual fund account information you hold both with your representative and with other institutions. If you have any questions regarding breakpoints, please consult your representative.